| B6D (Official Form 6D) (12/07) | | | | | | | | |
|--|--------------------|--|---|------------|---------------|-----------------|---|--|
| In re Deep Marine 3, LLC | | | | | | | Case No. 09-39317 | |
| Debtor | | | , ANTENDE | (If known) | | | | |
| SCHEDULE | D | - CRE | AMENDE DITORS HOL | | IN | G | SECURED CL | AIMS |
| State the name, mailing add the debtor as of the date of filing of the creditor and may be provided if the debt liens, mortgages, deeds of trust, and oth | petition tor ch | on. The composes to do so | lete account number of any a c. List creditors holding all ty | ccour | it the | debte | | ul to the trustee and the |
| List creditors in alphabetical child's parent or guardian, such as "A.B 1007(m). If all secured creditors will n | ., a m | inor child, by | John Doe, guardian." Do not | discl | ose tl | | state the child's initials and the ild's name. See, 11 U.S.C. §11 | |
| If any entity other than a spo on the appropriate schedule of creditors marital community may be liable on each | , and | complete Sch | edule H - Codebtors. If a join | it pet | ition | is file | | wife, both of them, or the |
| If the claim is contingent, pla "Unliquidated." If the claim is disputed columns.) | ace ar l, plac | "X" in the core an "X" in the | blumn labeled "Contingent." he column labeled "Disputed. | If the | clair ou m | n is u ay ne | unliquidated, place an "X" in t ed to place an "X" in more tha | he column labeled an one of these three |
| Total the columns labeled "Interval of the compilation on the Summary of Schedules and, Portion, if Any" on the Statistical Summary of Schedules and, | leted s if the | schedule. Rep debtor is an i | port the total from the column ndividual with primarily cons | label | led "A | Amoι | | ng Value of Collateral" |
| Check this box | if deb | tor has no cre | editors holding secured claims | to re | port o | on thi | s Schedule D. | |
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| B&J MARTIN, INC. MOULEDOUX, BLAND, | | | Topaz | | | X | \$79,652.56 | |
| LEGRAND & BRACKETT 4250 ONE SHELL SQUARE 701 POYDRAS STREET NEW ORLEANS, LA 70139-6001 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| BNA MARINE SERVICES, LLC P.O. BOX 150 | | | Topaz | | | X | \$95,648.18 | |
| MORGAN CITY, LA 70381 | | | VALUE \$ | | | | | |
| | | | | | | | | |
| 9 continuation sheets | | | Subtotal > | | | | \$175,300.74 | \$0.00 |

(Total of this page)

attached

| B6D (Official Form 6D) (12/07) | |
|--------------------------------|--------------------------|
| In re Deep Marine 3, LLC , | Case No. <u>09-39317</u> |
| Debtor | (If known) |

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|------------------------------|--|---|------------|--------------|----------|--|---------------------------------|
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| BOLLINGER FOURCHON, LLC 103 NORMAN DOUCET DRIVE | | | Topaz | | | X | \$6,205.45 | |
| GOLDEN MEADOW, LA 70357 | | | VALUE \$ | 1 | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| BOLLINGER FOURCHON, LLC 103 NORMAN DOUCET DRIVE | | | Topaz | | | X | \$28,327.71 | |
| GOLDEN MEADOW, LA 70357 | EN MEADOW, LA 70357 VALUE \$ | VALUE \$ | 1 | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| BOLLINGER FOURCHON, LLC 103 NORMAN DOUCET DRIVE | | | Topaz | | | X | \$1,808.00 | |
| GOLDEN MEADOW, LA 70357 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| BOLLINGER FOURCHON, LLC 103 NORMAN DOUCET DRIVE | | | Topaz | | | X | \$14,189.09 | 4,189.09 |
| GOLDEN MEADOW, LA 70357 | | | VALUE \$ | 1 | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| BOLLINGER FOURCHON, LLC 103 NORMAN DOUCET DRIVE | | | Topaz | |)) | X \$5 | \$54,849.50 | |
| GOLDEN MEADOW, LA 70357 | | | VALUE \$ | 1 | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | П | | |
| BOLLINGER FOURCHON, LLC 103 NORMAN DOUCET DRIVE | | | Topaz | | | X | \$770.00 | |
| GOLDEN MEADOW, LA 70357 | | | VALUE \$ | 1 | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| CONRAD SHIPYARDS P.O. BOX 790 | | | Topaz | | X | | \$302,256.60 | |
| MORGAN CITY, LA 70381-0790 | | | VALUE \$ | | | | | |

| Sheet no. 2 of 9 continuation |
|--------------------------------|
| sheets attached to Schedule of |
| Creditors Holding Secured |
| Claims |

| \$408,406.35 | \$0.00 |
|--------------|--------|
| | |
| | |

| B6D (Official Form 6D) (12/07) | |
|--------------------------------|--------------------------|
| In re Deep Marine 3, LLC , | Case No. <u>09-39317</u> |
| Debtor | (If known) |

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|--|--|------------|--------------|----------|--|---------------------------------|
| ACCOUNT NO. | | | Term Loan Agreement, | | | | | |
| DCC VENTURES, LLC 3960 HOWARD HUGHES PARKWAY FIFTH FLOOR | | | DMT Topaz | - | | | \$2,526,378.00 | |
| LAS VEGAS, NV 89169 | | | VALUE \$ | | | | | |
| ACCOUNT NO. DOERLE FOOD SERVICES, LLC 113 KOL DRIVE BROUSSARD, LA 70518-1440 | | | Maritime Lien, DMT Topaz | | | X | \$5,047.51 | |
| | | | VALUE \$ | | | | | |
| GREENWOOD MARINE MGMT, INC. | | | Maritime Lien, DMT Topaz | | | X | \$7,036.25 | |
| P.O. BOX 505 MORGAN CITY, LA 70381 | | | VALUE \$ | | | | | |
| ACCOUNT NO. GREENWOOD MARINE MGMT, | | | Maritime Lien, DMT Topaz | | | X | ¢4.620.50 | |
| INC. P.O. BOX 505 MORGAN CITY, LA 70381 | | | VALUE \$ | _ | | Λ | \$4,630.50 | |
| ACCOUNT NO. GREENWOOD MARINE MGMT, INC. | | | Maritime Lien, DMT Topaz | | | Х | \$72,539.74 | |
| P.O. BOX 505 MORGAN CITY, LA 70381 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT Topaz | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET CITY ISLAND, NY 10464 | | | торах | | | X | \$6,323.33 | |
| · | | | VALUE \$ | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET | | | Maritime Lien, DMT Topaz | | | X | \$128,602.30 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | L | | | | |
| Sheet no. 3 of 9 continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | Subtotal ► (Total of this page) | | | | \$2,750,557.63 | \$0.00 |

| B6D (Official Form 6D) (12/07) | |
|--------------------------------|--------------------------|
| In re Deep Marine 3, LLC , | Case No. <u>09-39317</u> |
| Debtor | (If known) |

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-----------------------|--|---|------------|--------------|----------|--|---------------------------------|
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET CITY ISLAND, NY 10464 | | | Topaz | | | X | \$128,602.30 | |
| · | | | VALUE \$ | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET | | | Maritime Lien, DMT Topaz | | | X | \$5,961.56 | |
| CITY ISLAND, NY 10464 | CITY ISLAND, NY 10464 | | VALUE \$ | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET | | | Maritime Lien, DMT Topaz | | | X | \$107,648.00 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET CITY ISLAND, NY 10464 | | | Maritime Lien, DMT Topaz | | | X | \$19,591.63 | |
| · | | | VALUE \$ | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET CITY ISLAND, NY 10464 | | | Maritime Lien, DMT Topaz | | | X | \$550,000.00 | |
| · | | | VALUE \$ | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET CITY ISLAND, NY 10464 | | | Maritime Lien, DMT Topaz | | | X | \$1,610.00 | |
| , | | | VALUE \$ | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET | | | Maritime Lien, DMT Topaz | | | X | \$128,602.30 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |

| Sheet no. 4 of 9 continuation |
|--------------------------------|
| sheets attached to Schedule of |
| Creditors Holding Secured |
| Claims |

| \$0.00 |
|--------|
| |
| |

| Debtor | (If known) |
|--------------------------------|--------------------------|
| In re Deep Marine 3, LLC , | Case No. <u>09-39317</u> |
| B6D (Official Form 6D) (12/07) | |

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|--|---|------------|--------------|----------|--|---------------------------------|
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | X | \$3,114.72 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET CITY ISLAND, NY 10464 | | Topaz VALUE \$ | Topaz | | | X | X \$128,602.30 | |
| CITTISLAND, NT 10404 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | X | \$3,138.87 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. |] | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | X | \$6,242.83 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | X | \$3,138.87 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | X | \$6,242.83 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | X | \$1,638.87 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |

Sheet no. 5 of 9 continuation sheets attached to Schedule of Creditors Holding Secured Claims

| \$152,119.29 | \$0.00 |
|--------------|--------|
| | |
| | |

| Debtor | (If known) |
|--------------------------------|--------------------------|
| In re Deep Marine 3, LLC , | Case No. <u>09-39317</u> |
| B6D (Official Form 6D) (12/07) | |

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|--|---|------------|--------------|----------|--|---------------------------------|
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | X | \$6,242.83 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | X | \$108,768.00 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | X | \$124,856.60 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | X | X | X \$20,629.87 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | X | \$114,941.16 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | X | \$306,528.00 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | X | X \$3,138.87 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |

Sheet no. 6 of 9 continuation sheets attached to Schedule of Creditors Holding Secured Claims

| \$685,105.33 | \$0.00 |
|--------------|--------|
| | |

| In re Deep Marine 3, LLC | Case No. 09-39317 |
|--------------------------|-------------------|
| Debtor | (If known) |

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|--|---|------------|--------------|----------|--|---------------------------------|
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET CITY ISLAND, NY 10464 | | | Topaz | | | X | \$6,430.12 | |
| · | | | VALUE \$ | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET | | | Maritime Lien, DMT Topaz | | | X | \$13,367.07 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET | | | Maritime Lien, DMT Topaz | | | X | \$1,968.00 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET CITY ISLAND, NY 10464 | | | Maritime Lien, DMT Topaz | | | X | \$152,769.60 | |
| · | | | VALUE \$ | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET CITY ISLAND, NY 10464 | | | Maritime Lien, DMT Topaz | | | X | \$1,568.60 | |
| · | | | VALUE \$ | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET CITY ISLAND, NY 10464 | | | Maritime Lien, DMT Topaz | | | X | \$8,515.20 | |
| , | | | VALUE \$ | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET | | | Maritime Lien, DMT Topaz | | | X | \$128,602.30 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |

| Sheet no. 7 of 9 continuation |
|--------------------------------|
| sheets attached to Schedule of |
| Creditors Holding Secured |
| Claims |

| \$313,220.89 | \$0.00 |
|--------------|--------|
| | |
| | |

| B6D (Official Form 6D) (12/07) | |
|--------------------------------|--------------------------|
| In re Deep Marine 3, LLC , | Case No. <u>09-39317</u> |
| Debtor | (If known) |

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY | |
|--|----------|--|---|------------|--------------|----------|--|---------------------------------|--|
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET CITY ISLAND, NY 10464 | | | Topaz | | | X | \$36,064.28 | | |
| · | | | VALUE \$ | | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET | | | Maritime Lien, DMT Topaz | | | X | \$148,320.00 | | |
| CITY ISLAND, NY 10464 | | | | VALUE \$ | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET | | | Maritime Lien, DMT Topaz | | | X | \$14,639.93 | | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET CITY ISLAND, NY 10464 | | | Maritime Lien, DMT Topaz | | | X | \$128,602.30 | | |
| · | | | VALUE \$ | | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET CITY ISLAND, NY 10464 | | | Maritime Lien, DMT Topaz | | | X | \$124,856.60 | | |
| · | | | VALUE \$ | | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET CITY ISLAND, NY 10464 | | | Maritime Lien, DMT Topaz | | | X | \$128,602.30 | | |
| , | | | VALUE \$ | | | | | | |
| ACCOUNT NO. INSPECTRONIC CORP. 222 FORDHAM STREET | | | Maritime Lien, DMT Topaz | | | X | \$128,602.30 | | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | | |

| Sheet no. 8 of 9 continuation | |
|--------------------------------|---|
| sheets attached to Schedule of | f |
| Creditors Holding Secured | |
| Claims | |

| \$709,687.71 | \$0.00 |
|--------------|--------|
| | |

| B6D (Official Form 6D) (12/07) | |
|--------------------------------|--------------------------|
| In re Deep Marine 3, LLC , | Case No. <u>09-39317</u> |
| Debtor | (If known) |

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|--|---|------------|--------------|----------|--|---------------------------------|
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | X | \$128,602.30 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | 1 | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | X | \$128,602.30 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | X | X | \$128,602.30 | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | X | \$128,602.30 | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | | | |
| CITY ISLAND, NY 10464 | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Maritime Lien, DMT | | | | | |
| INSPECTRONIC CORP. 222 FORDHAM STREET | | | Topaz | | | X | \$21,265.47 | |
| CITY ISLAND, NY 10464 | | VAI | VALUE \$ | | | | | |
| ACCOUNT NO. | | | Term Loan Agreement, | | | | | |
| OTTO CANDIES, LLC PO BOX 25 | | | DMT Topaz | | | | \$1,594,903.00 | |
| DES ALLEMANDS, LA 70030- 0025 | | | VALUE \$ | | | | | |

Sheet no. 9 of 9 continuation sheets attached to Schedule of Creditors Holding Secured Claims Subtotal ►
(Total of this page)

Total **>**

(Use only on last page)

| \$2,130,577.67 | \$0.00 |
|----------------|--------|
| \$8,266,991.40 | \$0.00 |

(Report also on Summary of (If applicable, report Schedules.) also on Statistical

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)